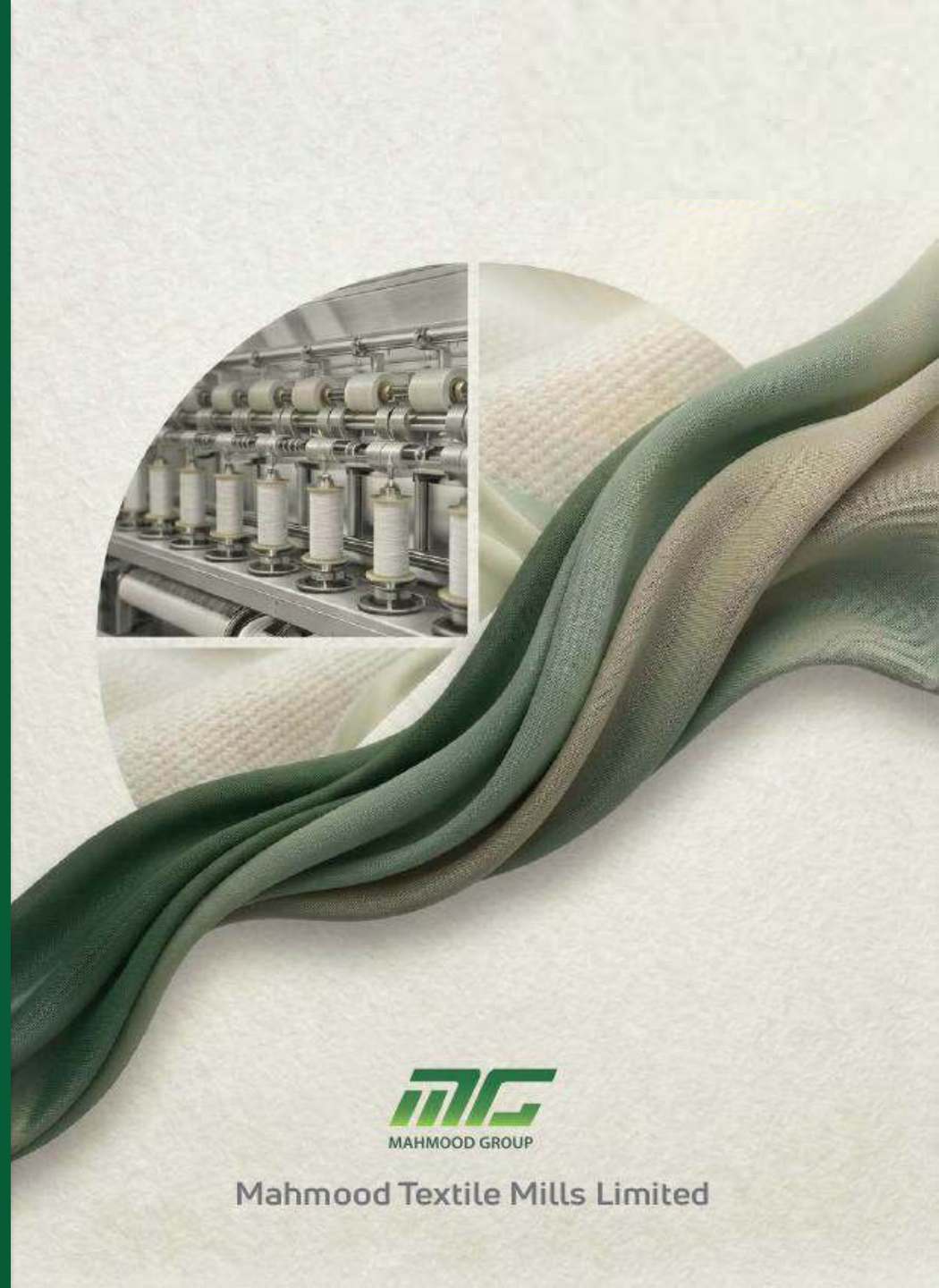
CORPORATE BRIEFING SESSION

Mahmood Textile Mills Limited

Financial Year ended 30 June 2026 - Audited
Quarter ended 30 September 2026 - Unaudited



Agenda

01 The Mahmood Group - Businesses and markets

02 Vision, corporate information and certifications

03 FY2026 results: consolidated

04 Sep-2026 results: consolidated

05 FY2026 & Sep-2026 results: standalone

06 Financial position and six-year results

07 Community and sustainability

08 Outlook, summary and key takeaways

09 Questions and answers

Basis of presentation

- FY2026 figures are from the audited financial statements for the year ended 30 June 2026.
- Sep-2026 figures are from the unaudited accounts for the quarter ended 30 September 2026.
- Figures are consolidated unless marked “standalone”. Amounts in PKR.
- Comparisons are against the same period of the previous year.

BUSINESSES



Leather

Khawaja Tanneries exemplifies the best in technological and innovative excellence in leather production.



Apparel

MG Apparel has been conceived with a resolve to create a space that is dominated by 85% women workforce and digitised solutions.



Textile

Mahmood group focuses on the growth of cotton in the farms ensuring total quality management at every step till the fabric is made.



Food

MG Agri Foods (formerly known as Roomi Foods (Pvt) Ltd), inspires to produce healthy, safe and high quality food products.



Restaurants

MG Agri Foods (Pvt) Ltd, has further diversified in food business under the name of Passion Foods (Pvt.) Ltd. by opening outlets of food chains & franchises.



Power

An advocate of renewable energy, we take extreme pride in being the largest producer of solar energy in the private sector.



Trading

Working under the wing of Mahmood Group, is a class apart as its performance has been in accordance with PSX blue chips.

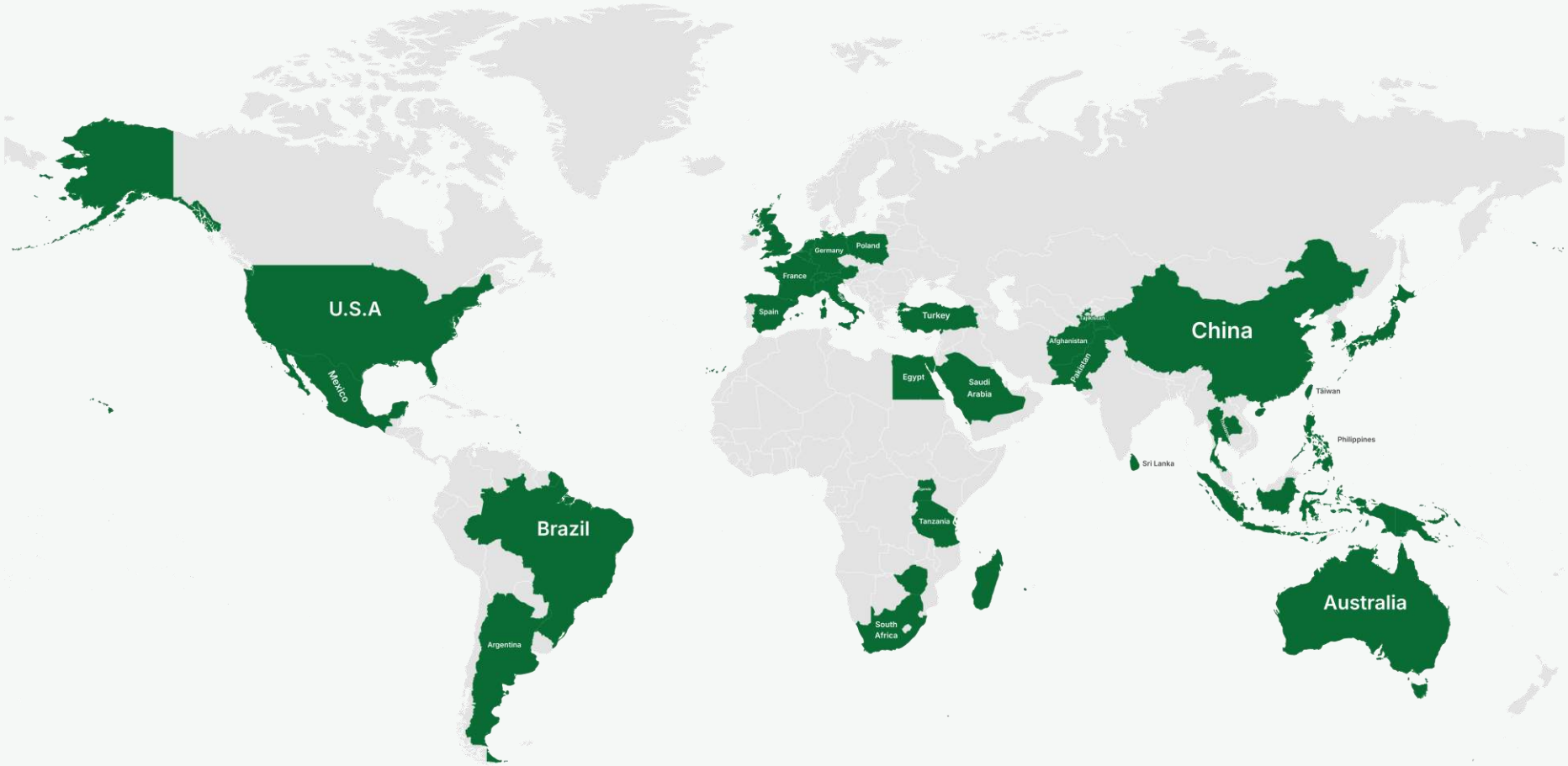


Real Estate

Roomi Enterprises, successfully diversified into Real Estate in the late 90s, to take up the market share considerably.

MG Global Presence

We export to customers in Europe, the USA, Asia and the Middle East



Key international export markets:

- Europe
- USA
- China
- Japan
- Turkey
- Bangladesh
- Hong Kong
- MENA region

VISION

To continue to be recognized globally as a dynamic business group specialized in multiple modern diversified businesses with its credibility of value creation for all stakeholders and the society through its strategically aligned innovation and sustainability framework.

CORE VALUES



Integrity & Respect



Innovation



Empowerment



Excellence



Responsibility

Corporate Information

Governance • Professional advisers • Investor reference

BOARD OF DIRECTORS

Mr. Khawaja Muhammad Ilyas	Chairman
Mr. Muhammad Anees	Chief Executive Officer
Mr. Khawaja Muhammad Younus	Director
Mr. Khawaja Muhammad Muzaffar Iqbal	Director
Mr. Muhammad Mehr Ali	Director
Mr. Muhammad Asghar	Independent Director
Mr. Farid Ahmad Khan	Independent Director
Ms. Filza Mumtaz	Independent Director

LEADERSHIP

Mr. Rashid Mahmood	Chief Financial Officer
Mr. Liaqat Ali Dolla	Company Secretary

Auditors

Crowe Hussain Chaudhury & Co.
Chartered Accountants

Share Registrar

Hameed Majeed Associates (Pvt.) Ltd.

OFFICES & OPERATIONS

Registered / Head Office

Mehr Manzil, O/s Lohari Gate, Multan

Manufacturing Facilities

- Mahmoodabad, Multan Road, Muzaffargarh
- Masoodabad, D.G. Khan Road, Muzaffargarh
- Chowk Sarwar Shaheed, District Muzaffargarh
- Industrial Estate, Multan

Corporate Office

Second Floor, PRCS Building 197/5, Dr. Daudpota Road, Cantt
Karachi-75530

Contact

www.mahmoodtextile.com
info@mahmoodgroup.com
061-111-181-181

Honors and Achievements

Certifications, memberships and responsible sourcing initiatives featured in the MTML Consolidated Annual Report 2026.

CERTIFICATIONS & STANDARDS

SUSTAINABLE SOURCING, CLIMATE & GLOBAL INITIATIVES

PARTNERS & PLATFORMS

Revenue up 22.9%, gross profit up 11.3%

Audited FY2026 versus FY2025

GROSS REVENUE

PKR 78.79bn

FY2025: PKR 64.13bn

GROSS PROFIT

PKR 8.86bn

FY2025: PKR 7.96bn

PROFIT AFTER TAX

PKR 1.06bn

FY2025: PKR 0.98bn

Revenue growth +22.9% | Gross profit growth +11.3% | PAT growth +8.0%

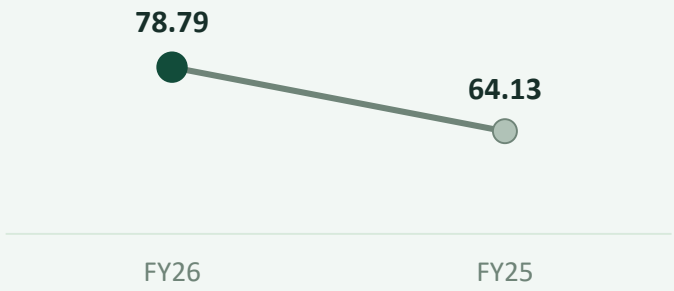
KEY POINT

Revenue grew twice as fast as gross profit.

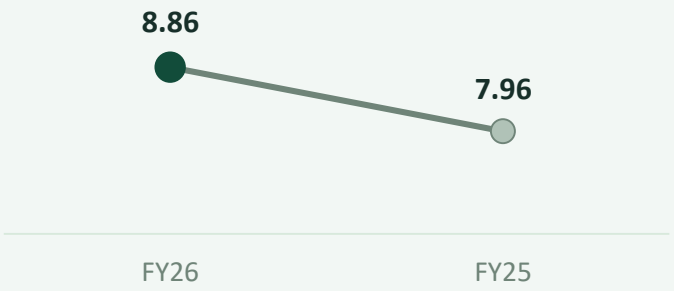
FY2026 financial performance

Consolidated · FY2026 versus FY2025 (Rupees in Billion)

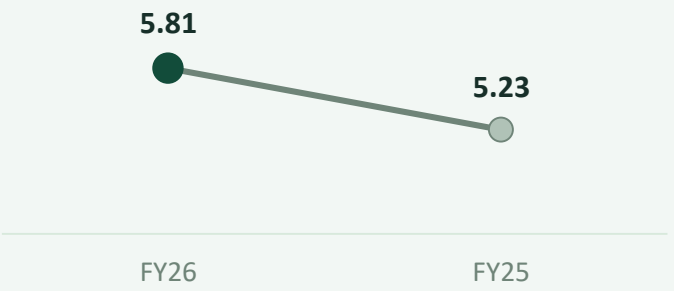
Gross revenue



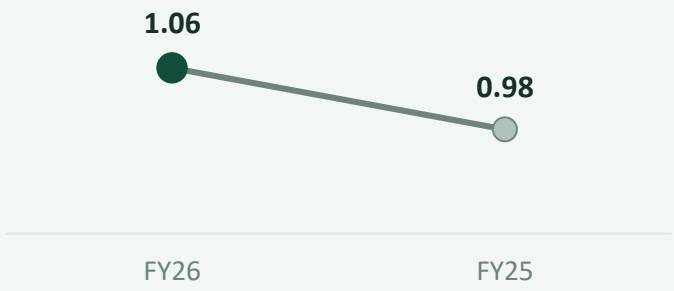
Gross profit



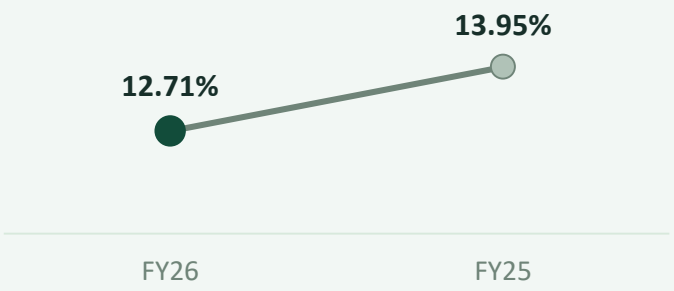
Operating profit



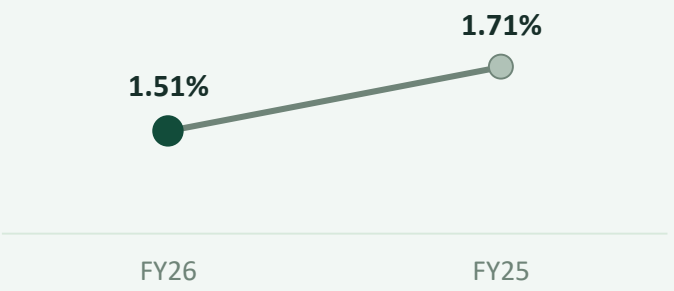
Profit after tax



Gross margin (%)



Net margin (%)



Profit after tax up 49.1% on 6.4% higher revenue

Quarter ended 30 September 2026 • versus corresponding quarter (unaudited)

GROSS REVENUE

PKR 17.58bn

Sep-2025: PKR 16.52bn

GROSS PROFIT

PKR 2.16bn

Sep-2025: PKR 2.04bn

PROFIT AFTER TAX

PKR 0.37bn

Sep-2025: PKR 0.25bn

Revenue growth +6.4% | Gross profit growth +5.9% | PAT growth +49.1%

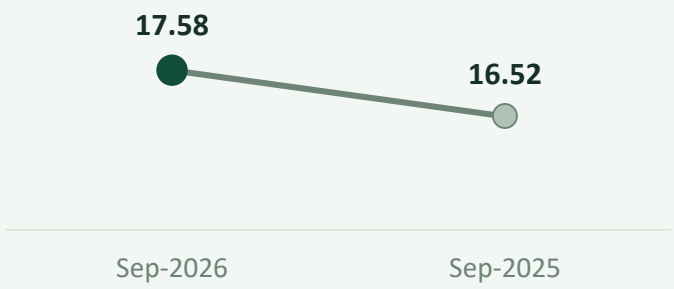
KEY POINT

Profit after tax grew almost eight times faster than revenue.

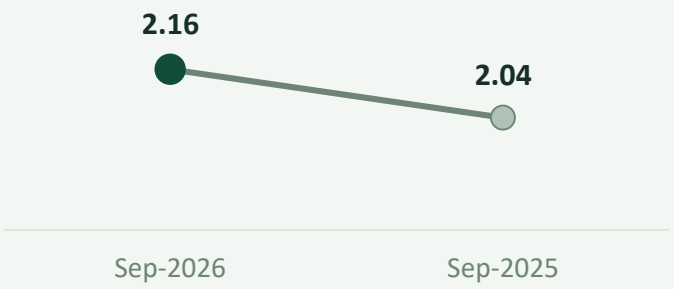
Sep-2026 quarter financial performance

Consolidated · quarter ended 30 September 2026 versus 30 September 2025 unaudited (Rupees in billion)

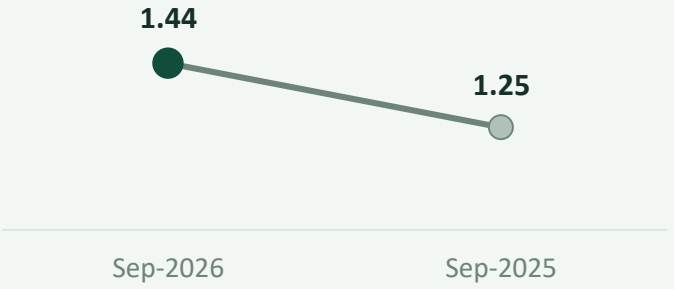
Gross revenue



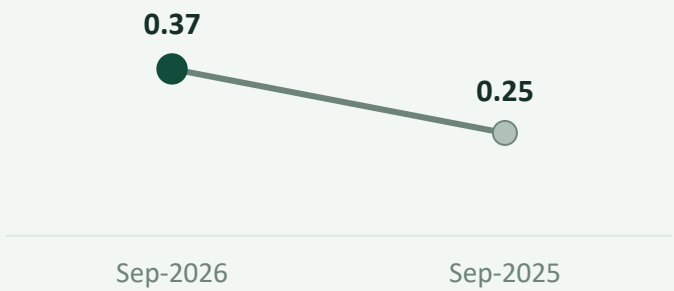
Gross profit



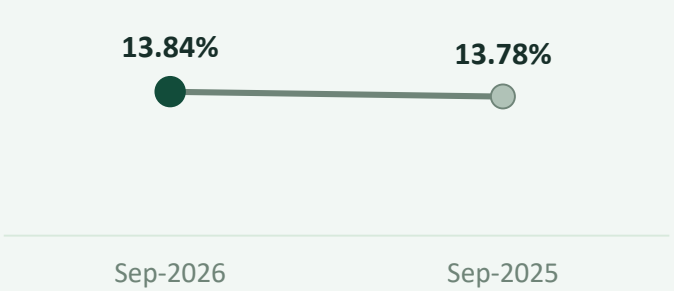
Operating profit



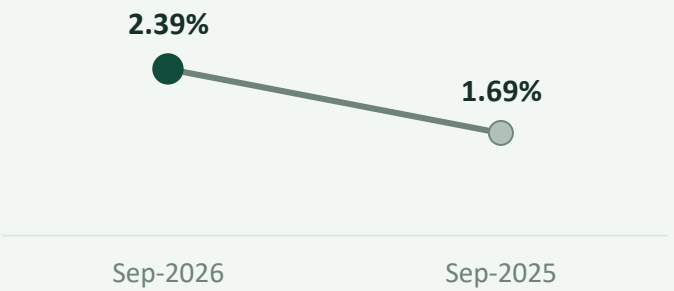
Profit after tax



Gross margin (%)



Net margin (%)



Standalone FY2026: Revenue grew 11.5%, but margins narrowed

Audited FY2026 versus FY2025

GROSS REVENUE

PKR 65.38bn

FY2025: PKR 58.63bn

GROSS PROFIT

PKR 6.53bn

FY2025: PKR 6.73bn

PROFIT AFTER TAX

PKR 0.76bn

FY2025: PKR 0.79bn

Revenue growth +11.5% | Gross profit growth -2.9% | PAT growth -4.0%

KEY POINT

Sales grew strongly, but margin pressure cut gross profit and PAT.

Standalone Sep-2026: PAT up 29.3% on 15.5% higher revenue

Quarter ended 30 September 2026 (unaudited) • versus corresponding quarter

GROSS REVENUE

PKR 15.05bn

Sep-2025: PKR 13.03bn

GROSS PROFIT

PKR 1.66bn

Sep-2025: PKR 1.52bn

PROFIT AFTER TAX

PKR 0.28bn

Sep-2025: PKR 0.22bn

Revenue growth +15.5% | Gross profit growth +9.0% | PAT growth +29.3%

KEY POINT

Profit is growing again after a year of margin pressure.

Consolidated financial position (FY2026 audited)

Balance sheet summary (PKR million)

	FY2026	FY2025	Change
Non-current assets	**25,601**	25,737	– 0.5%
Current assets	**34,139**	31,610	+ 8.0%
Total assets	**59,740**	**57,347**	**+ 4.2%**
Equity	**19,509**	**18,453**	**+ 5.7%**
Non-current liabilities	**9,870**	9,714	+ 1.6%
Current liabilities	**30,361**	29,179	+ 4.1%
Total liabilities	**40,231**	**38,894**	**+ 3.4%**

Key ratios

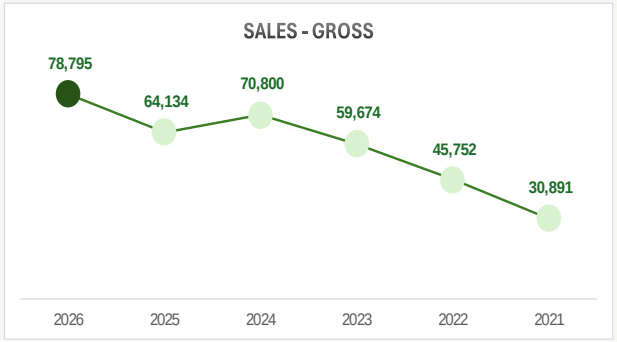
	FY2026	FY2025
Current ratio (x)	**1.12**	1.08
Total liabilities to equity (x)	**2.06**	2.11
Interest cover (x)	**2.03**	1.87
Debt service cover (x)	**1.14**	1.13
Debt to Sales (%)	**43.7%**	52.0%
Return on equity (%)	**5.41%**	5.30%
Earnings per share (PKR)	**35.20**	32.60

Equity rose 5.7%, the current ratio improved to 1.12x and liabilities to equity fell to 2.06x.

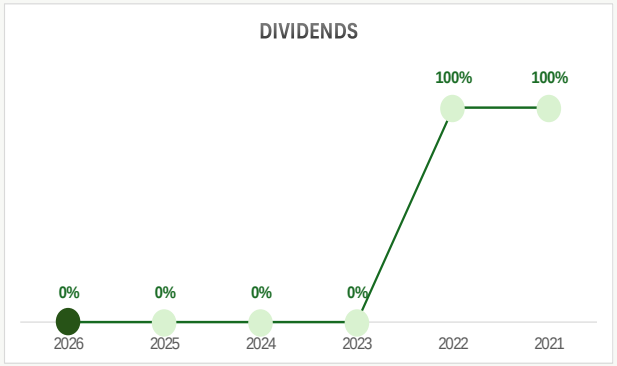
6-Year Consolidated Performance at a glance

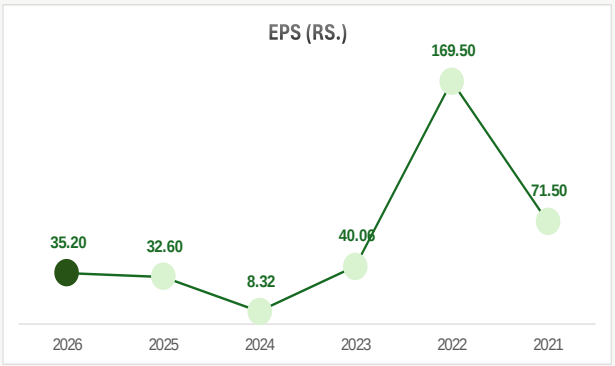
Rupees in Million's

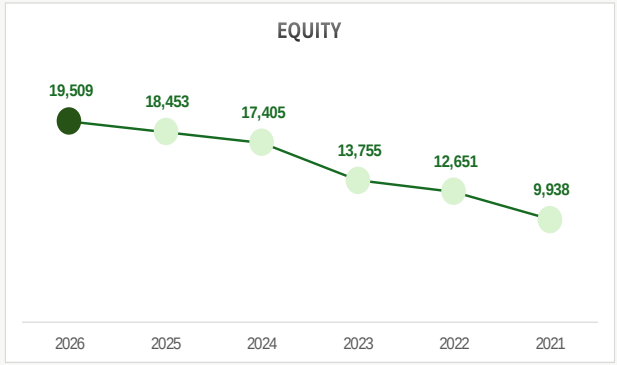
	2026	2025	2024	2023	2022	2021
ASSETS:						
FIXED ASSETS	22,549	22,980	22,215	17,649	13,939	9,697
INVESTMENT PROPERTY	309	250	174	163	-	-
INTANGIBLE ASSET	56	56	38	10	7	-
LONG TERM INVESTMENTS	2,631	2,394	2,074	5,539	5,114	4,610
LONG TERM DEPOSITS	56	56	54	54	53	25
CURRENT ASSETS	34,139	31,610	30,479	27,956	20,680	12,492
TOTAL ASSETS	59,740	57,347	55,033	51,371	39,793	26,825
FINANCED BY:						
EQUITY	19,509	18,453	17,405	13,755	12,651	9,938
LONG TERM LIABILITIES	9,035	8,937	8,375	9,064	7,962	5,834
LEASE LIABILITIES	107	38	22	30	25	13
DEFERRED LIABILITIES	728	740	805	585	558	388
CURRENT LIABILITIES	30,361	29,179	28,426	27,937	18,597	10,652
TOTAL FUNDS INVESTED	59,740	57,347	55,033	51,371	39,793	26,825
PROFIT AND LOSS:						
SALES - GROSS	78,795	64,134	70,800	59,674	45,752	30,891
OPERATING PROFIT	5,810	5,226	6,846	5,279	4,781	2,706
PROFIT BEFORE TAXATION	2,034	1,529	1,371	1,925	3,962	1,875
PROFIT AFTER TAXATION	1,056	978	250	1,202	3,178	1,341
DIVIDENDS	0%	0%	0%	0%	100%	100%
ACCUMULATED PROFITS	14,001	12,718	11,417	11,064	9,927	7,074
EPS	35.20	32.60	8.32	40.06	169.50	71.50

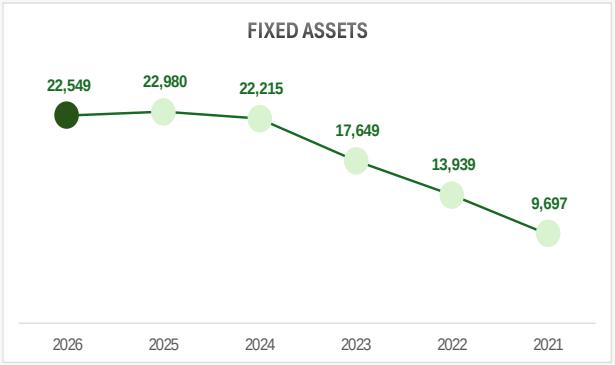












Community impact beyond the factory floor

EDUCATION

1,500+

students supported through school programs

HEALTHCARE

550,000+

individuals reached through healthcare programs

CLEAN WATER

500,000+

individuals with clean water access through RO plants

WOMEN EMPOWERMENT

800+

individuals impacted by women-focused community initiatives

Education & Skill Development

- Schools supported in Distt. Muzaffargarh
- Scholarships and financial support for employees' children
- Digital learning resources and clean water in schools
- Environmental awareness programs and student competitions

Health & Well-being

- Access to essential healthcare for employees and surrounding communities
- Awareness sessions with healthcare institutions
- Blood donation drives supporting vulnerable groups
- Preventive care initiatives

Women Empowerment & Inclusion

- Training in kitchen gardening, composting and income support
- Small-scale entrepreneurship and household resource management
- Skills training for financial independence
- Support for women to start earning

Community Infrastructure & Engagement

- Tree plantation drives across operational regions
- Support for local roads and public spaces
- Waste management awareness and cleanliness initiatives
- Youth competitions and sports initiatives

OUTLOOK

In FY2027 we aim to improve margins and cash flow on the larger revenue base built in FY2026.

Our priorities

- Cut energy and production costs to lift gross margin
- Improve customer and product mix towards higher-value products
- Faster cash conversion and tighter working capital
- Bring finance cost down further
- Use our sustainability credentials to win and keep customers

Our risks

- Cotton, energy and other input costs
- Export demand in our key markets
- Interest rates, funding and liquidity
- Price competition from regional exporters

Operating environment

- The Middle East conflict has disrupted shipping through the Red Sea and the Gulf
- Fuel, freight and insurance costs are higher.
- Longer delivery times keep more cash tied up in stocks and receivables
- We are responding with better freight planning, energy saving and close contact with customers

FY2027 has started well: consolidated profit after tax for the September quarter rose **49.1%.**

Growth summary

Consolidated, versus the same period last year

FY2026

FY2026 REVENUE GROWTH

22.9%

FY2026 GROSS PROFIT GROWTH

11.3%

FY2026 PAT GROWTH

8.0%

SEP-2026

SEP-2026 REVENUE GROWTH

6.4%

SEP-2026 GROSS PROFIT GROWTH

5.9%

SEP-2026 PAT GROWTH

49.1%

Key takeaways

1	**Revenue**	Consolidated revenue was PKR 78.8bn in FY2026, up 23% on FY2025 and 2.6 times FY2021 level.
2	**Earnings**	Profit before tax rose 33% to PKR 2.03bn. EPS rose to PKR 35.20 from PKR 32.60.
3	**Sep-2026 quarter**	Sep-2026 profit after tax rose 49% to PKR 372m, with net margin up 0.7 points.
4	**Balance sheet**	Equity rose to PKR 19.5bn; current ratio improved to 1.12x and interest cover to 2.03x.
5	**FY2027 focus**	Improving margins, mainly in the standalone business, and turning profit into cash.



THANK YOU

Questions & Answers

Investor relations

www.mahmoodtextile.com · info@mahmoodgroup.com · 061-111-181-181

Disclaimer. This presentation has been prepared by Mahmood Textile Mills Limited for its corporate briefing session. It is based on the audited financial statements for the year ended 30 June 2026 and the unaudited accounts for the quarter ended 30 September 2026. Statements about the future reflect management's current views and are subject to risks and uncertainties, and actual results may differ. This presentation is not an offer or recommendation to buy or sell any securities.